

**Hilshire Village
Debt Transparency Report
as of September 30, 2018**

Type of Entity	General Law Type A City
Address	8301 Westview
City	Houston
Zip	77055-6737
County	Harris
Telephone	(713) 973-1779
Contact	Susan Blevins
Title	City Secretary
Email	Susan.Blevins@hilshirevillagetexas.com

<u>Issuer Credit Ratings</u>	<u>GO</u>	<u>Revenue</u>
Moody's	N/A	N/A
Fitch	N/A	N/A
S&P	N/A	N/A

Outstanding Debt Obligations

<u>Title</u>	<u>Secured by Ad Valorem Tax (Yes/No)</u>	<u>Original Par Amount</u>	<u>Principal</u>			<u>Final Maturity Date</u>	<u>New Project</u>		
			<u>Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>		<u>Proceeds Received from Issue</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>
Comb. Tax and Rev. Certificates of Obligation S2014	Y	\$ 1,300,000	\$ 940,000	\$ 73,913	\$ 1,013,913	03/01/2024	\$ 1,267,056	\$ 1,267,056	\$ -
Tax Anticipation Notes, Series 2018	Y	1,350,000	1,350,000	142,445	1,492,445	03/01/2025	1,307,940	-	1,307,940
Total - All Debt Issues			\$ 2,290,000	\$ 216,357	\$ 2,506,357		\$ 2,574,996	\$ 1,267,056	\$ 1,307,940
Total - Secured by Ad Valorem Tax			\$ 2,290,000	\$ 216,357	\$ 2,506,357				

Authorized But Unissued Debt

<u>Purpose</u>	<u>Date Authorized</u>	<u>Amount Authorized</u>	<u>Amount Issued</u>	<u>Unissued Balance</u>
None				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

<u>Repayment Sources:</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>
Ad Valorem Tax *	\$ 2,290,000	\$ 216,357	\$ 2,506,357
Water Supply System			
Total - Secured by Ad Valorem Tax	\$ 2,290,000	\$ 216,357	\$ 2,506,357

Per Capita: Secured by Ad Valorem Tax

Population: 766 Source: US Census 2012 Estimate

<u>Title</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>
Comb. Tax and Rev. Certificates of Obligation S2014	940,000.00	73,912.50	1,013,912.50
Tax Anticipation Notes, Series 2018	1,350,000.00	142,444.50	1,492,444.50
	\$ 2,290,000.00	\$ 216,357.00	\$ 2,506,357.00
* Repayment by Ad Valorem Tax	Debt Per Capita	\$ 2,989.56	\$ 282.45
		\$ 3,272.01	

Notes:



Purpose

Street, drainage, and utility system improvements
Water, sanitary sewer, paving and drainage improvements

